



NEWS RELEASE

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## ONE PM CROWNED BEST 'INNOVATIVE FINTECH SOLUTION' AND 'DATA PROVIDER' AT WEALTHBRIEFING SWISS AWARDS 2020

ONE PM offers **cloud based, API-driven** holistic Financial Services, which include comprehensive **Asset- and Portfolio Management Solutions** as well as an **open API**, delivering consolidated & reconciled accounting information over multiple custodians. ONE PM was crowned last night 'Best Innovative Fintech Solution' and 'Best Data Provider' at the 7th *WealthBriefing Swiss Awards*. The glittering awards dinner was held at the Hotel President Wilson, Geneva.

The triumph of being shortlisted and even awarded in the categories 'Data Provider' and 'Innovative Fintech Solution' is yet another milestone in the Company's drive to be recognized as one of the pre-eminent players in the competitive Wealth Management and Open Banking space.

Showcasing 'best of breed' providers in the global private banking, wealth management and trusted advisor communities, the awards were designed to recognise companies, teams and individuals which the prestigious panel of judges deemed to have 'demonstrated innovation and excellence during 2019'.

**Commenting on the firm's triumph, Christian Egli, CEO, ONE PM said:** "We are delighted to have been voted the winner of this prestigious award by so many of the industry's great and good. It is a great honour to be recognised in these awards, and testament to the hard work that the team have put in over the last months and years. Everyone has really pulled together to ensure we continue to deliver the highest level of service to our clients, and move us that bit closer to our goal of being recognised as a leading provider of wealth management and open banking services in Switzerland and Europe".

**ClearView Financial Media's CEO, and Publisher of *WealthBriefing*, Stephen Harris, was first to extend his congratulations to all the winners. He said:** "The firms who triumphed in these awards are all worthy winners, and I would like to extend my heartiest congratulations. These awards were judged solely on the basis of entrants' submissions and their response to a number of specific questions, which had to be answered focusing on the client experience, not quantitative performance metrics. That is a unique, and I believe, compelling feature. These awards recognise the very best operators in the private client industry, with 'independence', 'integrity' and 'genuine insight' the watchwords of the judging process - such that the awards truly reflect excellence in wealth management."



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**NOTES TO EDITORS**

**1. About ONE PM AG**

With a wealth of experience in private banking, portfolio management systems, mathematics, user interface and database design, we both know the needs of the financial industry and how to realise them. With an emphasis on flexibility, usability and user experience we are working to build the most technologically advanced solutions for systems integration and consolidation and the most progressive platform for wealth and asset managers. This allows our customers to stay focussed on their core business and relieves them from having to deal with IT-infrastructure, reconciliation, back office and paper work issues.

We have set ourselves the challenge to find solutions for the complex regulatory needs of the industry in the era of «Open Banking for Securities». We firmly believe that technology will be the key factor in determining who survives and prospers.

**2. About ClearView Financial Media Ltd ("ClearView")**

ClearView Financial Media was founded by Chief Executive, Stephen Harris in 2004, to provide high quality 'need to know' information for the discerning private client community. London-based, but with a truly global focus, ClearView publishes the *Family Wealth Report* group of newswires, along with research reports and newsletters, while also running a pan-global thought-leadership events programme.